CHANGE OF SCHEME REQUEST IN EXISTING SIP / CHANGE OF BANK FOR EXISTING SIP(S)



BRO		SUB-BROKER ARN CODE						Employee Unique Identification No. (EUIN)					SUB-BROKER CODE									
	prize you to sł	to share with the Investment Adviser the details of m											(As allotted by ARN holder) ICI Prudential Mutual Fund.									
Upfront commiss	sion shall be paid directly by t	he investor to	the AN	VIFI regist	tered Dis	tributors	based or	n the inv	estors' a	ssessme	nt of va	rious	facto	ors incl	ludin	ig the	service	e rende	ered b	·		
transaction with employee/relation	execution-only" transaction (o out any interaction or advice l nship manager/sales person o	by the employ	vee/relat	tionship r	manager,	/sales pe	erson of th	ne above	distribut	tor or not	twithsta											
SIGNATURE OF SOLE/FIRST APPLICATNT SIGNATURE OF SECOND APPL									APPLICATNT SIGN					SIGN/	IATURE OF THIRD APPLICATNT							
The Trustee, ICIC	CI Prudential Mutual Fund, I/Wo	e have read ar	nd unde	rstood the	e conten	ts of the	Scheme I	nformati	on Docun	nent of th	ne follov	ving S	cher	ne and	the	terms	and co	ndition	is of t	he SIP I	Enrolment	
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[Please tick (🗸)	as applicable.]																					
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TOP UP Frequ	uency: 🗌 Half Yearly 🗌	Yearly	SIP T	OP UP C	AP : Am	ount : Re	s					_ 0	DR	Mon	th-Ye	ear :	M	Μ	Y	ΥY	/ Y	
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	20				- 4 -	PAN B	BASED	MAN	DATE				_		_							
					FOR		-ICE	USE	ON	_Y _					Date							
Tick (🗸)	FOR OFFICE USE ONLY Utility Code					de	FC					R OFFICE USE ONLY										
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CANCEL	Bank a/c number																					
with Bank	Name	of customer	's bank	<									0	r MIC	R					$\overline{\Box}$		
an amount	of Rupees			Ma	aximum		nt (Rupee	es in w	ords)								₹					
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Instructions for Change of bank in SIP and Change of Scheme in SIP (NACH/OTM/Auto debit/ other modes which AMC may includes from time to time) :

- All requests for registering the change of scheme or bank details of SIP shall be subject to an advance notice of 30 (thirty) days.
- There should be a minimum of six installments for Monthly, daily, weekly, fortnightly and four installments for Quarterly SIP post modification. Investor may note that the installment will be processed under new scheme, as the case may be, after changing the scheme for respective SIP. All other SIP details like amount, end date, top up, frequency, etc will remain the same.
- For Change of bank or Change of scheme investor has to fill the PAN based mandate details through which he/she wish to route the future installments for the ongoing SIPs. In change of scheme request if the investor already has a one-time mandate(OTM) registered for the SIP then the existing SIP will be ceased and new SIP in the desired scheme will be registered under the existing OTM, else a new OTM will be registered.
- In change of scheme all conditions like exit load, transaction charges, etc will be applicable as per the change request date and new scheme. If existing scheme is having SIP plus then SIP plus will be provided to the new scheme subject to eligibility criteria's as on the date of request.
- Investor has to submit a cancelled cheque leaf with the name printed for the bank mandate to be registered.
- In case the new OTM is rejected by the banker, the SIP will also be rejected.
- Investor has option to change the bank mandate either for all SIP's in the folio or only for investor specified SIP registered in the folio.
- AMC reserves the right to reject the request in case of multiple selection in mandate and SIP details. Incomplete form is liable to be rejected.
- Change in scheme will not be eligible for Multi Manager Combo plan, retirement fund or any other special products as decided by AMC from time to time.
- Requests once submitted/processed cannot be withdrawn or reversed.
- Broker code provision is only for change on scheme and will not be applicable for change of bank details.
- All conditions for OTM registration will be applied.
- For minor investor folios, investor may write folio number instead of PAN no in the pan based mandate.
- Incase of online investment, the COB request will be processed only if the signature of the investor is updated in the folio.
- Cancelled cheque leaf /bank proof needs to be provided along with the COB request to register new mandate.